



	SEED (A Pref)			Series A1				Series B				Series C			
	Seed Investment	Post-completion shareholding		Primary Investment		Post-completion shareholding		Primary Investment		Post-completion shareholding		Primary Investment		Post-completion shareholding	
			# shares	%	New USD	# shares	# shares	%	New USD	# shares	# shares	%	New USD	# shares	# shares
A Preferred	14,656,277	7,028,884	100.0%												
A1				519,321	3,574,126	7,028,884	66.3%								
B						3,574,126	33.7%	79,999,977	4,093,222	4,093,222	27.9%				
							0.0%			0	0.0%				
										0	0.0%				
										0	0.0%				
										0	0.0%				
										0	0.0%				
										0	0.0%				
										0	0.0%				
Total	\$14,656,277	7,028,884	100.0%	\$519,321	3,574,126	10,603,010	100%	\$79,999,977	4,093,222	14,696,232	100%	\$54,542,880	1,600,000	16,296,232	100%
pre-investment valuation			0	pre-investment valuation*		14,656,277		pre-investment valuation*		207,230,529		pre-investment valuation*		500,984,262	
total investment	14,656,277			total investment	519,321			total investment	79,999,977			total investment	54,542,880		
post-formation valuation	14,656,277			post-money valuation	15,175,598			post-money valuation	287,230,506			post-money valuation	555,527,142		
price per share	2.085			price per share	0.15			price per share (pre money)	19.54			price per share (pre money)	34.09		
final number of shares	7,028,884			final number of shares	10,603,010			final number of shares	14,696,232			final number of shares	16,296,232		

Value	\$15,175,598
Value per share	\$1.43

Value	\$287,230,506
Value per share	\$19.54

Value	\$555,527,142
Value per share	\$34.09